

**Unifin announces an update in connection with its
continuing negotiations within the Concurso process and
files Concurso Plan**

Mexico City, Mexico, September 18, 2023 - UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced an update in connection with its continuing negotiations with existing stakeholders to implement a restructuring transaction as part of its ongoing *Concurso Mercantil* proceedings.

In connection with these initiatives, Unifin has entered into confidentiality agreements (the “Confidentiality Agreements”) with certain holders of the Company’s Senior Unsecured Notes due 2023, Senior Unsecured Notes due 2024, Senior Unsecured Notes due 2025, Senior Unsecured Notes due 2026, Senior Unsecured Notes due 2028, Senior Unsecured Notes due 2029, and Perpetual Subordinated Notes, and other holders of the Company’s funded debt obligations (such parties, collectively, the “Confidentiality Agreement Parties”). The Company has provided the Confidentiality Agreement Parties and certain other Company stakeholders with access to certain confidential information, including certain material non-public information (the “Disclosure Materials”).

The Company, the Confidentiality Agreement Parties, and other of the Company’s stakeholders are continuing to negotiate a restructuring transaction, and the Company has filed a draft concurso plan (*convenio concursal*) (the “Plan”) that reflects the Company’s latest proposal for a restructuring. The Company believes that the Plan provides a framework for further discussion pursuant to which the Company would, if it is able to obtain the requisite support from its stakeholders, emerge from concurso, resume operations, preserve jobs, and generate recovery for stakeholders. Discussions with the Confidentiality Agreement Parties are ongoing with respect to modifications to the Plan to allow for a consensual restructuring.

Pursuant to the Confidentiality Agreements, Unifin has agreed to publicly disclose the Disclosure Materials provided by the Confidentiality Agreement Parties as of the date hereof, and has published the Disclosure Materials on its website under the Investor section (https://ri.unifin.com.mx/en/informacion_bursatil#eventos).

The Company also informs that, in order to strengthen its corporate governance structure and maintain a Board of Directors focused and specialized in the restructuring process, Mr. Enrique Ponzanelli Vázquez was appointed as member of the Board and of the Audit and Corporate Practices Committee, replacing Mr. José Luis Llamas Figueroa, in the understanding that, in terms of the provisions of Article 24 of the Securities Market Law (*Ley del Mercado de Valores*), the Shareholders Meeting will ratify the aforementioned changes in the composition of the Board of Directors.

Further, in order to carry out the next activities and steps towards a successful exit of the Company’s *Concurso Mercantil*, as well as resuming the listing of Unifin's shares on the Mexican Stock Exchange (*Bolsa Mexicana de Valores*), the Board of Directors, with the favorable opinion of the Audit and Corporate Practices Committee, approved the appointment of the firm Auren de Occidente, S.C., as well as the appointment of the partner C.P.C. Raúl de Jesús Suárez Magaña as independent external auditor, for the provision of external audit services of the Company's basic consolidated financial statements for the fiscal years ended

December 31, 2022 and 2023, as well as the corresponding consideration for such services, in compliance with the general provisions applicable to entities and issuers supervised by the National Banking and Securities Commission that contract external audit services of basic financial statements (*Disposiciones de carácter general aplicables a las entidades y emisoras supervisadas por la Comisión Nacional Bancaria y de Valores que contraten servicios de auditoría externa de estados financieros básicos*). The Company evaluated and verified compliance by Auren de Occidente, S.C. with the technical, personal, professional, independence, and quality control standards, in accordance with the aforementioned provisions.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused on preserving and strengthening the continuity of its business, achieving business stabilization of its operations and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co, AlixPartners, Sainz Abogados, S.C. and Skadden, Arps, Slate, Meagher & Flom, LLP, in the analysis and development of constructive strategic solutions in relation to its restructuring process under the supervision of a Court specialized in bankruptcy proceedings.